# negratín

WE MAKE IT WORK. EVERYWHERE

# Company presentation

2025



# **Negratín DNA**

Negratín Global Services is a vertically integrated global group specializing in the energy sector.



We have more than 25 years of experience, providing comprehensive and innovative solutions that include renewable energy generation projects, project development, EPC and O&M, as well as storage and hybrid systems.



Since 2024, we have been committed to diversifying our business by participating as an **IPP in key markets**. We have an active presence in **Europe**, **America**, and **Asia**. Our mission is to accelerate the global energy transition.



We have annual revenues of more than €100 million and over 500 employees worldwide.



# More than 25 years evolving to become a benchmark



## What do we do?



Construction and operation of renewable energy generation projects, with a track record of more than 4.5 GW, of which 1.6 GW have been built under the EPC-BOS model in the last 5 years. We are present in all phases, from engineering design to operation and maintenance, including evacuation infrastructure.



We promote the deployment of renewable assets, from their initial development phase to their delivery to the customer once they become operational. In addition, we adopt an IPP profile in key markets in Europe and America. This allows us to consolidate an active position throughout the entire value chain.



We have expertise in executing unique projects of high technical complexity, supported by our own specialized resources, providing **customized solutions** for industrial, scientific, and healthcare infrastructure.



We are committed to emerging business models based on **new energy vectors** that accelerate decarbonization and generate new opportunities for sustainable growth. This vision drives us to invest in **technological innovation and strategic alliances**.

# Our purpose

## How do we do it?

Our flexible model allows us to have a 360° presence throughout the project lifecycle.



## What drives us?



#### **EXPERIENCE AND COMMITMENT**

We respond with agility to the challenges of the energy transition, bringing expertise, dedication, and a client-focused mindset.



#### **EXCELLENCE AND TEAM**

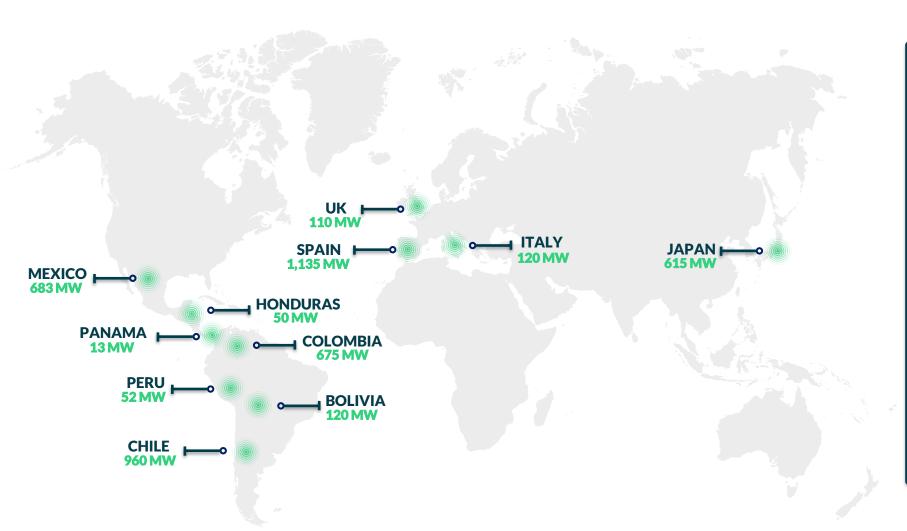
We design, develop, and execute high-value projects, guaranteeing technical excellence and a committed team.



#### **ADAPTABILITY AND RELIABILITY**

We have a great capacity to adapt and reliability to become a benchmark in global energy solutions.

## More than 4 GW of solar assets worldwide



**Key figures** 

4.53 **GW** 

in renewables energy plants

+100M€

revenue in 2024

+10

countries with projects

+500

employees worldwide

# Positive and growing impact

TOTAL SALES





YEAR **2024** 

101.2M€

7.8M€

30.3%

YEAR **2023** 

75.9M€

6.7M€

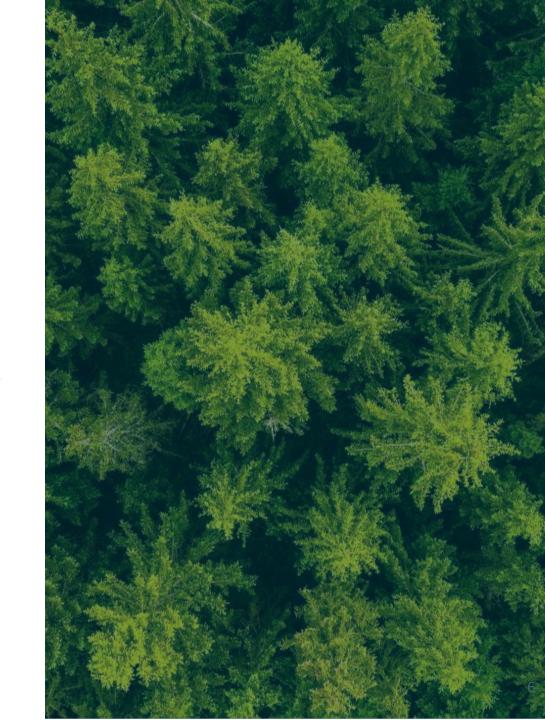
52.3%

YEAR **2022** 

73.4M€

4M€

**74.9%** 



# A dedicated team with a strong business vision

**ÁNGEL NOGUERA** 

President



Industrial and electrical technical engineer, specialized in industrial electronics. Executive MBA in Business Management and Administration. Expert in installations and energy efficiency. Board member in several companies in the construction sector.

**DAVID TORREGO** 

Energy & Installations Managing Director



Senior executive with over 25 years of international experience leading projects in the energy and industrial sectors. Electrical Engineer who has held top executive positions at Grupo Ortiz, Grupo San José, and Grupo Copisa.

**CELEDONIO NOGUERA** 

**Executive Vice President** 



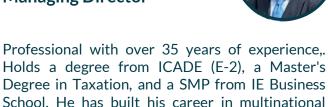
Executive MBA in Business Management and Administration. With over 25 years of experience in the renewable energy sector, he has played a crucial role in the development, engineering, construction, and operation of more than 50 energy projects worlwide.

companies, with over fifteen years in M&A, Private

Equity, and financing transactions.

**JUAN BONET** 

Corporate Services Managing Director





Development & Investment Managing Director



C-level executive with international experience in the energy sector. Industrial Engineer with over 25 years of experience in the energy industry, having worked for multinational companies such as Isolux-Corsán and Telvent.



Organization & People Managing Director



Law degree, Diploma in Psychology, PDD from IESE, and AMP from IE Business School, with over 25 years of international experience in multinational companies, including positions as Human Resources Director at EDP, Amazon, McDonald's, and Eptisa.

# The guiding principles of Negratin's culture



## 360° renewable energy solutions

Presence throughout the **value chain** to offer complete and efficient solutions.



#### **Global diversification**

Geographic and technological expansion to adapt to a constantly evolving world.



## **Experience that builds the future**

Over 25 years of expertise in renewable energy as a guarantee of reliability.



## **Innovation with purpose**

**Entrepreneurial spirit** and an innovation culture in service of a solid strategy.



## **Professional and committed governance**

A family-owned company with **professional leadership** and a **global vision**.

# Reinvention, competitivenes, impact

# Our commitment to people



## **Diversity that drives innovation**

We bring together **multidisciplinary and multicultural teams** that enrich every project with unique perspectives. We foster relationships built on respect and a shared sense of purpose.



## **Talent attraction and retention**

We are committed to talent as a driver of growth. Our humancentered and approachable culture allows us to attract professionals who are **committed to excellence and sustainability**.



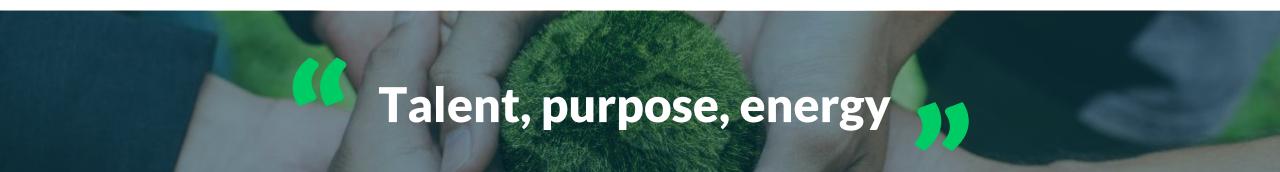
## **Desarrollo profesional continuo**

We promote **lifelong learning**, technical training, and leadership from within. We design personalized growth paths to **empower talent** and contribute to collective success.



## **Culture as a competitive advantage**

The way we work, lead, and grow together is what sets us apart. We embrace a culture that not only retains **talent**, but **empowers it**.



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# **Focused on Sustainability**



#### SUSTAINABLE BUSINESS MODEL

- Sustainable value creation.
- Contribution to the Sustainable Development Goals (SDGs).

# INNOVATION AS A DRIVER OF SUSTAINABILITY

REDUCING

**ENVIRONMENTAL IMPACT** 

solutions for the energy

Responsible environmental

Efficient technical

transition.

management.

- Improving efficiency and competitiveness.
- Positive impact of projects on the social and economic environment.

## CREATING VALUE WITH STAKEHOLDERS

 Promoting ethical, transparent, and trustbased relationships.



















# EXPERTISE

negratín

www.negratin.com

# A guarantee of success, some of our key partners













































## **Turnkey Projects (EPC)**



#### **ENGINEERING**

We have an in-house engineering team responsible for the end-to-end design of each project. Their work ensures technical feasibility, optimal system performance, and full compliance with applicable regulatory and industry standards.



#### **PROCUREMENT**

We efficiently manage the procurement of all equipment, materials, and services required for project execution, ensuring quality, traceability, and ontime delivery through a network of strategic suppliers.



#### **CONSTRUCTION**

We execute the construction of photovoltaic solar plants and associated grid evacuation infrastructure, applying rigorous standards of quality, safety, and operational efficiency throughout all phases of the construction process.



### COMISSIONING

We verify that all systems are functioning correctly before final delivery, ensuring the plant is fully ready for operation with complete assurance and in compliance with the designed performance.



#### **0&M**

We provide comprehensive O&M services, ensuring asset availability, optimal performance, and extended service life through preventive and corrective maintenance, as well as continuous monitoring.



## **Turnkey Projects (EPC)**



**GUAYEPO SUR** 

## **187 MWp**

Client: Enel Colombia

Country: Colombia

Location: Departamento

**Atlántico** 

Scope: BOS



BOSQUES SOLARES BOLÍVAR

**125 MWp** 

Client: Isagen

Country: Colombia

Location: Departamento

Atlántico.

Scope: EPC + LT + SET +

**0&M** 



**LA FLOTA** 

## **90 MWp**

Client: ENI Plenitude

Country: Spain

Location: Murcia

Scope: EPC + LT + SET +

**0&M** 



**EL CERRO** 

## **46 MWp**

Client: Matrix

Country: Spain

Location: Badajoz

Scope: EPC + LT + SET +

O&M



VIRGEN
DEL ROSARIO
30 MWp

Client: KOBUS

Country: **Spain** 

Location: Granada

Scope: **EPC + LT + SET +** 

**0&M** 



## From Greenfield to Ready-to-Build

We drive the comprehensive development of renewable energy projects from the earliest greenfield stage to ready-to-build status.

## OUR OWN PROVEN METHODOLOGY

- Technical expertise.
- Business vision and regulatory insight.

## VERTICAL INTEGRATION CAPABILITY

- Anticipation of technical challenges thanks to our know-how.
- Design optimization from the outset.

## OPERATIONAL AGILITY

- Fast response times.
- Efficient decision-making.
- Results-oriented approach.

## STRATEGIC RELATIONSHIPS & ALLIANCES

• Strong, well-established network with key industry stakeholders.



## Investment and asset rotation

We actively participate in the investment, management, and rotation of energy assets, with a flexible approach focused on maximizing returns for our partners and investors. We manage the **full cycle with financial rigor and strategic vision**.

## NEGOTIATION CAPABILITY

 Proven experience in negotiating and closing deals with top-tier partners.

## COMPREHENSIVE KNOW-HOW

- Deep market knowledge.
- Expertise across financial, technical, and regulatory areas.

## INTERNATIONAL RECOGNITION

- Extensive knowledge of the sector.
- Established reputation as a reliable partner.

## MARKET AGILITY & VISION

 Rapid identification, structuring, and execution of transactions with precision.



Negratin launches NGS Investment, positioning itself as an Independent Power Producer (IPP) in the renewable energy sector





## **Projects in critical environments**

#### **DATA CENTERS**

- · Cooling systems.
- Backup for critical infrastructure.
- Fire fighting systems.
- CCTV and surveillance

#### HOSPITALS

- Medical gas pipeline systems.
- Backup for critical facilities.

#### **LABORATORIES**

- · Clean rooms.
- Fire fighting systems.

#### **UNIVERSITIES & MUSEUMS**

- HVAC and climate control.
- Energy efficiency solutions.



## **Projects in critical environments**



# BIOSAVETY LEVEL LABORATORY

Client: Grupo Tragsa

Country: Spain

Location: Granada

Scope: Mechanical installations, electricity, LV, special installations.



## MELILLA HOSPITAL

Client: Grupo Tragsa

Country: **Spain** 

Location: Madrid

Scope: Comprehensive execution of the facilities, including their critical and subcritical areas.



# LAS TABLAS HEALTH CARE CENTER

Client: Grupo Tragsa

Country: Spain

Location: Madrid

Scope: Mechanical installations.



## **Critical infrastructure and unique buildings**



# MINISTRY OF FOREIGN AFFAIRS

Client: Grupo Tragsa

Country: Spain

Location: Madrid

Scope: Supply and thermal installation of the machine room and hydraulic connection of the AHUs, including the entire primary piping network.



## ÁVILA MUSEUM

Client: Grupo Tragsa

Country: Spain

Location: Ávila

Scope: Comprehensive renovation of the ventilation and air conditioning system, implementation of a PCI, among other upgrades.



## NATIONAL DISTANCE EDUCATION UNIVERSITY

Client: Grupo Tragsa

Country: Spain

Location: Las Rozas-Madrid

Scope: Plumbing, ventilation, and HVAC Systems.



## CÁDIZ POLICE STATION

Client: GIESE

Country: Spain

Location: Cádiz

Scope: Comprehensive renovation of the facilities: HVAC, electrical systems, telecommunications, lighting, and fire protection.



## HOTEL MIRADOR DE LOJA

Client: Grupo Abades

Country: **Spain** 

Location: Loja (Granada)

Scope: Supply and installation of all mechanical and fire protection systems for a 60-room hotel.



## **Proyecto Hydor**





- Within the framework of the NEURON-DONES project EXP-00154095 / MIG-2022 1067.
- The NEURON-DONES Project has been funded by the Centre for the Development of Industrial Technology (CDTI), through the 2022 call of the Science and Innovation Missions Program.
- Development and integration of sustainable technologies by replacing the conventional UPS with a VPP-MCES incorporating hydrogen, thermal, and electrical energy vectors and storage
- New control technologies for the safe and optimal management of renewable energy generation and storage systems at the IFMIF-DONES particle accelerator in Granada, Spain.









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## Company with certified quality systems



Integrated management system



